

**RUSSIAN-GERMAN M&A AND TAX CONFERENCE - BERLIN, OCTOBER 14, 2009****Bundesverband der Deutschen Industrie / Federation of German Industries, Breite Straße 29, 10178 Berlin**

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- 10:30 **Welcome Address:** Prof. Dr. Dieter Birk, University of Münster
- 10:35 **SESSION 1: TAXATION IN RUSSIA AND GERMANY**  
**Part A: Introduction into Russia's Tax System**
- *Taxes and Tax Revenue in Russia*
  - *Tax Administration and Tax Court System*
  - *Tax Litigation*
- Speaker:** Roustam Vakhitov, Pepeliaev, Goltsblat & Partners, Moscow
- 10:55 **Part B: Russian-German Tax Treaty**
- *Russian-German Tax Treaty: Major Benefits & Jurisprudence*
  - *Cross-Border-Recognition of Losses under the Russian-German Tax Treaty*
- Speakers:** Florenz Hundt, StB (Ministerialrat a.D.), Berlin  
Roustam Vakhitov, Pepeliaev, Goltsblat & Partners, Moscow  
Wolfgang Tischbirek, P+P Pöllath + Partners, Frankfurt
- 11:40 **Coffee Break**
- 12:00 **Part C: Tax Compliance in Russia**
- Speaker:** Roustam Vakhitov, Pepeliaev, Goltsblat & Partners, Moscow
- 12:30 **Panel Discussion: Taxation and Tax Compliance in Russia and Germany**  
Speakers as above  
Roland Franke, Federation of German Industries, Berlin  
Moderated by Berthold Welling, Federation of German Industries, Berlin
- 13:00 **Lunch Break**
- 14:00 **SESSION 2: M&A-TRANSACTIONS IN RUSSIA AND GERMANY**  
**Part A: Legal Framework for M&A-Transactions in Russia and Germany**
- *Investment Possibilities*
  - *Transaction Procedures*
  - *Roles of Management*
  - *Third Party Involvement and Legal Cross Border Restrictions*
  - *Debt Restructuring (Waiver of Debt/Acquisition of Debt/Debt Equity Swap)*
  - *Equity Restructuring*
- Speakers:** Vladimir Sokov, Pepeliaev, Goltsblat & Partners, Moscow  
Dr. Andrea von Drygalski/Jörg Maitzen, P+P Pöllath + Partners, Munich
- 15:15 **Coffee Break**
- 15:40 **Part B: Tax Framework for M&A-Transactions in Russia and Germany**
- *Basic Russian and German Tax Parameters*
  - *M&A Tax Structuring*
  - *Cross Border Aspects*
- Speakers:** Roustam Vakhitov, Pepeliaev, Goltsblat & Partners, Moscow  
Dr. Michael Best, P+P Pöllath + Partners, Munich
- 16:40 **Panel Discussion: Quo Vadis M&A**  
Speakers as above  
Dr. Thomas Töben, P+P Pöllath + Partners, Berlin  
Moderated by Dr. Andrea von Drygalski, P+P Pöllath + Partners, Munich
- 18:30 **Evening Reception**  
P+P Pöllath + Partners, Potsdamer Platz 5, 10785 Berlin