Press Release

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■ P+P advises M Cap Finance on the first closing of its Mittelstandsfonds III

The 'Mittelstands' investor M Cap Finance has reached the first closing of its third fund generation. P+P Poellath + Partners advised M Cap Finance on the fund set up and fund raising.

M Cap Finance focusses on growth, acquisition and follow-on investments in German small and medium-sized businesses by providing mezzanine and equity capital with an investment volume of EUR 5 to 15 million. Since 2004 M Cap Finance invested in over 30 'Mittelstands' businesses.

P+P Poellath + Partners advised the fund manager, M Cap Finance Mittelstand III GmbH & Co. KG, comprehensively with the following private funds team:

- Andreas Rodin (partner, private funds, tax law, Frankfurt am Main)
- Jan Philipp Neidel, LL.M. (UCONN) (associate, private funds, tax law, venture capital, Berlin)
- Simon Schachinger (associate, private funds, tax law, venture capital, Berlin)

About P+P Pöllath + Partners

P+P Pöllath + Partners is an internationally operating German law firm, whose more than 140 lawyers and tax advisors in Berlin, Frankfurt and Munich provide high-end legal and tax advice.

The firm focuses on transactional advice and asset management. P+P partners regularly advise on corporate/M&A, private equity and real estate transactions of all sizes. P+P has achieved a leading market position in the structuring of private equity and real estate funds and tax advice and

enjoys an excellent reputation in corporate matters as well as asset and succession planning for family businesses and high net worth individuals.

P+P partners serve as members of supervisory and advisory boards of well-known companies. They are regularly listed in domestic and international rankings as the leading experts in their respective areas of expertise.

Further information, including our pro-bono-work and foundations, can be found here: www.pplaw.com.