



MUPET² WÜBEL²

MUNICH PRIVATE EQUITY TRAINING
Thursday and Friday, June 13 and 14, 2013

Literaturhaus Munich · Salvatorplatz 1 · 80333 Munich

PROGRAM



THURSDAY, 13 JUNE 2013

9.00 – 9.15 a.m. **Welcome**
Dr. Frank Thiäner (P+P)

9.15 – 10.00 a.m. **Key Note Speaker**
Asset Management in Difficult Times
Dieter Wolf
(former Managing Director of MEAG)

10.00 – 11.30 a.m. **Panel Discussion**
Current Market Overview

with Dr. Adam Bolek (Mediobanca)
Oliver Frey (AEA Investors)
Stefan Jaecker (DC Advisory)
Jan Janshen (Advent International)
Dr. Nicolaus Loos (IKB)
Dr. Hanns Ostmeier (Halder)
Steffen Wasserhess (UniCredit Bank)
Moderation: Dr. Jan Wildberger (P+P)

11.30 – 12.00 a.m. **COFFEE BREAK**

12.00 – 12.30 a.m. **Presentation of the Topics of the Workshops**
Dr. Andreas Rodin (Private Funds)
Dr. Jan Wildberger (M&A)
Alexander Pupeter (Tax)
(all P+P)

12.30 – 1.45 p.m. **LUNCH BREAK**

1.45 – 2.30 p.m.

Private Funds (Library)
Recent Developments in Fundstructuring
Dr. Andreas Rodin (P+P)

M&A (Hall)
Experiences gained from the Public Takeover and the Taking Private of Douglas Holding AG
Dr. Wolfgang Grobecker, Dr. Bernd Graßl (both P+P)
Dr. Michael Hinderer, Axel Bauer (both Altium Capital)

Tax (Seminar)
New Taxation Rules for Free Float Dividends, how does this affect PE?
Alexander Pupeter (P+P)

2.45 – 3.30 p.m.

Private Funds – Panel Discussion (Hall)
Recent Developments in Secondaries Transactions
Mathieu Dréan (Triago)

Nicolas Lanel (UBS)
Maarten Vervoort (AlpInvest Partners)
Marko Wuorinen (LGT Capital Partners)
Nigel van Zyl (Proskauer)
Moderation: Amos Veith, Tarek Mardini (both P+P)

M&A (Seminar)
Strategies and Best Practice Cases for Shareholders in Times of Crisis and Restructuring
Joachim Exner (Dr. Beck & Partner)

Tax (Library)
Management-Incentives in Europe
Isabelle Cheradame (Scotto & Associés)
Prof. Dr. Alexander Götz (Blättchen & Partner)
Dr. Benedikt Hohaus (P+P)
Edmund Reed (Travers Smith)

3.45 – 4.15 p.m.

Private Funds (Library)
Impact of the new German KAGB (Kapitalanlagegesetzbuch) on German structures and foreign structures with German client base – what to do now?
Sally Gibson (Debevoise & Plimpton)
Patricia Volhard (P+P)

Tax (Hall)
Management Participation Programs within Luxembourg Acquisition Structures
Dr. Barbara Koch-Schulte (P+P)
Dr. Marcus Peter (Bonn & Schmitt)

Tax (Seminar)
Current and Future Tax Issues for Real Estate Investors
Sören Reckwardt (P+P)
Carsten Rothbart (ZIA Zentraler Immobilien Ausschuss)

4.15 – 4.30 p.m. **COFFEE BREAK**

4.30 – 5.30 p.m. **Special Rights for Private Equity? Consultant or Permanent Business – Interest or Hidden Profit Distribution?**
MR Dr. Thomas Eisgruber (BayStMF)
Dr. Michael Schwenke (Judge at the BFH)
Dr. Thomas Töben (P+P)

from 6.30 p.m. **SUMMER PARTY and OPENING PARTY at P+P Pöllath + Partners**
Hofstatt 1 | 80331 München

FRIDAY, 14 JUNE, 2013

9.00 – 9.45am.

Private Funds (Hall)
The Co-investment Facility of the European Investment Fund
 Dr. Ralf Emmerich (European Investment Fund)
 Dr. Ute Günther (BAND e.V.)
 Dr. Andreas Rodin (P+P)

M&A (Library)
Current Legal Problems concerning LBO Financing
 Dr. Georg Greitemann, Dr. Jens Linde (both P+P)

Tax (Seminar)
Permanent Business – Tax Risks and Side Effects
 Dr. Michael Best (P+P)

10.00 – 10.45am.

Private Funds (Seminar)
News regarding FATCA – the Intergovernmental Agreement with the USA
 Ronald Buge (P+P)
 N.N. (BMF)

M&A (Hall)
Reasoning and Calculation of Damages with regard to Sale and Purchase Agreements
 Dr. Alice Broichmann (P+P)
 Kai Schumacher (Alvarez & Marsal)

Tax (Library)
Financial Transaction Tax: Finances – Transactions – Tax
 Dr. Pia Dorfmueller (P+P)

10.45 – 11.15am. Coffee Break

11.15 – 12.00am.

Private Funds (Library)
Renaissance of penalty taxation for AIF? Consequences and Options for Action due to the AIFM Tax Adjustment Law
 Uwe Bärenz, Dr. Jens Steinmüller (beide P+P)

M&A (Hall)
Shaping Co-Determination through SE and Cross-Border Merger
 Dr. Simon Link (Hengeler Mueller)
 Dr. Eva Nase (P+P)

Tax (Seminar)
BENELUX – The New Tax Treaties
 Dr. Hardy Fischer (P+P)
 Etienne Spierts (Loyens & Loeff)

12.15 – 1.00pm.

Private Funds (Hall)
Raising Funds in Challenging Times – Update on Fund Terms
 Amos Veith, Tarek Mardini (both P+P)

M&A (Library)
Private Debt-Funds as a Financing Alternative for Corporate Transactions
 Dr. Ralf Bergjan (P+P)
 Dr. Ralph Defren (Hengeler Mueller)

Tax (Seminar)
Is Germany still the Right Place of Residence for me – Current Trends regarding the Taxation of High Net-Worth Private Individuals in Europe
 Dr. Daniel Lehmann (Bär Karrer)
 Dr. Christoph Philipp, Dr. Stephan Viskorf (both P+P)

1.00 – 2.00pm. LUNCH BREAK

2.00 – 2.45pm.

Compliance requirements for PE: Funds, Transactions, Portfolio Risk Management
 Dr. David Barst (Pohlmann & Company)
 Dr. Philip Schwarz van Berk, Dr. Christoph Weber (both P+P)

2.45 – 3.30pm.



Dr. Anna Neistat
 (Human Rights Watch, New York)

3.30pm. **Closing**
 Dr. Frank Thiäner (P+P)

MUPET at
 Literaturhaus Munich | Salvatorplatz 1 | 80333 Munich

Parking:
Salvatorgarage (24h) – Jungfernturmstraße 2-3 | 80333 Munich

SUMMER PARTY and OPENING PARTY at P+P Pöllath + Partners
 Hofstatt 1 | 80331 München

Parking:
HIRMER Parkhaus – Färbergraben 5 | 80331 Munich



Axel Bauer
(Altium Capital)



Dr. David Barst
(Pohlmann & Company)



Uwe Bärenz
(P+P Pöllath + Partners)



Dr. Ralf Bergjan
(P+P Pöllath + Partners)



Dr. Michael Best
(P+P Pöllath + Partners)



Dr. Adam Bolek
(Mediobanca)



Dr. Alice Broichmann
(P+P Pöllath + Partners)



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Mathieu Dréan
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