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POELLATH advises ConVista Group on merger with enowa AG

The ConVista Group acquired the majority of shares in enowa AG at the beginning of this year.

enowa AG specializes in digital transformation services. With more than 200 employees in Germany and more than 300 employees worldwide, enowa AG is a medium-sized, international partner for medium-sized and large companies in industry (chemicals, manufacturing and retail) and the insurance sector. enowa AG offers a range of services that includes IT and SAP consulting, from business process management, system implementation, hosting and support to training and change management. enowa AG is headquartered in Rottendorf near Würzburg and its subsidiaries are located in Munich, Hamburg, Düsseldorf and internationally in Basel (Switzerland), Vienna (Austria), Shanghai (China) and in Baltimore, Philadelphia and Los Angeles (USA).

The ConVista Group comprises consulting firms in the field of IT-supported business processes with locations in eleven countries. ConVista Group offers an extended range of services that also includes business consulting and specialist consulting, IT and SAP consulting, as well as implementation, software development and products, application management and German-speaking nearshore. Together with enowa, the ConVista Group employs over 1,000 people and generates sales of approximately EUR 140 million.

POELLATH advised the ConVista Group with the following team:

- Christian Tönies (partner, lead, M&A/VC, Munich/Berlin)
- Nico Fischer (partner, tax law, Munich)
- Daniel Wiedmann (associated partner, antitrust law, Frankfurt)
- Sebastian Gerlinger (counsel, M&A/VC, Munich/Berlin)
- Jesko von Mirbach (senior associate, M&A/VC, Munich/Berlin)
- Markus Döllner (senior associate, M&A/VC, Munich)

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management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Nonprofit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.