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POELLATH advises management of the Rodenstock Group on the sale to Apax Partners

POELLATH advised the management of the <u>Rodenstock Group</u> on the sale to the leading private equity firm <u>Apax Partners</u> regarding the management participation. The seller is <u>Compass Partners</u>. The sale is still subject to antitrust approvals. Closing is scheduled for mid-2021.

Munich-based Rodenstock Group, founded in 1877, is a global innovation leader in eye health and a well-known manufacturer of eyeglass lenses and frames. Rodenstock offers, among other things, the patented DNEye Pro technology, which measures each eye at thousands of measurement points and thus enables the production of individualized eyeglass lenses based on biometric data. The company's portfolio includes eyewear under the Rodenstock and Porsche Design brands. The group employs around 4,900 people worldwide and is represented by sales offices and distribution partners in more than 85 countries.

Together with Apax, Rodenstock aims to accelerate its growth and drive innovation, digitalization and effective marketing of its products.

POELLATH provided comprehensive legal advice to the management of the Rodenstock Group in connection with the sale regarding the management participation with the following Munich team:

- Benedikt Hohaus (partner, lead, M&A/private equity/management participation)
- Silke Simmer (née Bandener) (associate, M&A/private equity/management participation)

About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets |

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