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POELLATH advises EOS Partners GmbH on its investment in mod IT Services GmbH regarding establishment of management participation

In May 2021, Anja Osterloh, the owner of mod IT Services GmbH (“mod”), sold her shares to the owner-managed investment company EOS Partners GmbH (“EOS”) with retroactive effect to December 31, 2020. POELLATH advised EOS on the transaction.

Founded in 1991, mod IT Services GmbH is a full-service provider for individual workplace management and IT security solutions. The range of services includes consulting, customized solutions, as well as joint implementation of projects and support for the ongoing operations of its customers. The company employs around 150 people at its locations in Einbeck, Hanover and Kassel, Germany and supports more than 10,000 IT workplaces worldwide.

EOS Partners GmbH is a long-term oriented investment company focusing on medium-sized companies in the DACH region that have unique selling points, sustainable customer relationships and high growth potential. EOS supports its portfolio companies in strengthening their product and service portfolios, which is often connected with further investments such as bolt-on acquisitions. Currently, EOS manages approximately 200 million euros of equity.

POELLATH and the following Munich team provided legal advice to EOS Partners GmbH within the context of the transaction regarding the establishment of a management stake:

- Dr. Benedikt Hohaus (partner, lead, management participation/private equity)
- Silke Simmer (associate, management participation/private equity)

About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.