



Contact

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POELLATH advises the management of Theobald Software GmbH on the sale to Bregal Unternehmerkapital

The investor <u>Bregal Unternehmerkapital</u> has acquired a majority stake in <u>Theobald Software</u> <u>GmbH</u> ("Theobald Software"). Founder and shareholder Patrick Theobald will withdraw from the management in the future but will retain an interest in the company. The closing of the transaction is still subject to the standard regulatory approvals. The transaction is expected to close by the end of February 2022. POELLATH advised the management of Theobald Software in the context of the sale concerning the management participation.

Stuttgart-based Theobald Software GmbH is a leading global provider of intelligent interfaces for the integration of SAP and non-SAP systems into Microsoft environments and third-party systems for BI / analytics, as well as databases, analytics platforms and cloud solutions. From its five offices in Europe, the USA and Asia, the company serves over 3,500 customers of all sizes and in various industries, including numerous medium-sized companies and a large majority of DAX-listed companies.

Bregal Unternehmerkapital is part of a family business built up over generations. The investment company focuses on companies that have strong management teams and are considered market leaders or "hidden champions" in their respective sectors. Bregal and Theobald Software intend to jointly drive the company's growth successively across additional target markets, including investments in research and development, in order to further expand its technology leadership in the area of SAP interfaces.

POELLATH advised the management of Theobald Software GmbH on the management participation within the context of the transaction with the following Munich team:

- Dr. Benedikt Hohaus (partner, lead, management participation/private equity)
- Silke Simmer (senior associate, management participation/private equity)

About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the



market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

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