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POELLATH advises VALLEY IT GROUP on the acquisition of arksolutions GmbH

VALLEY IT GROUP (formerly: LMP IT Holding) of LMP PARTNERS, a Munich-based IT investment company, has acquired arksolutions GmbH (“arksolutions”), a Munich-based IT consulting and software development service provider. The transaction closed in July of this year. POELLATH provided comprehensive legal and tax advice to VALLEY IT GROUP in connection with the acquisition.

Founded in 2009 and based in Munich, arksolutions GmbH is a consulting and software development service provider active in the DACH region. For more than 10 years, the company has focused on unconventional consulting approaches and innovative software solutions for the modern workplace, as well as concepts for Microsoft-based system landscapes. arksolutions’ team of experts works hand in hand with its customers to make working together even more pleasant and efficient.

The VALLEY IT GROUP supports its customers in digital transformation as a full-service IT provider. In addition to Weiss IT Solutions as a managed onsite IT service provider, the group also includes the IT system house PKN Datenkommunikations GmbH, which was acquired in the spring, the cloud solution provider REALCLOUD Services GmbH, and the third-party maintenance service provider Amalphi GmbH. VALLEY IT GROUP plans further acquisitions in 2022 and 2023.

POELLATH provided comprehensive legal and tax advice to VALLEY IT GROUP in the context of the acquisition with the following Munich team:

- Dr. Frank Thiäner (partner, M&A/private equity)
- Gerald Herrmann (partner, tax)
- Dr. Tim Junginger (counsel, M&A/private equity)
- Dr. Dominik Gerlicher (senior associate, lead, M&A/private equity)
- Torben Busch (associate, M&A/private equity)

About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the

market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.