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POELLATH advises EOS Partners GmbH in the acquisition of a majority stake in POOLARSERVER GmbH

The owner-managed investment company [EOS Partners GmbH](#) (“EOS”) has acquired a majority stake in [POOLARSERVER GmbH](#) (“POOLARSERVER”), a German provider of software solutions for the digital management of construction processes. The closing of the transaction took place in November 2022. Within the scope of the transaction, POELLATH advised EOS on the legal aspects of the structuring and implementation of a management participation program.

Founded in 2007 and based in Stuttgart, Germany, POOLARSERVER is a leading cloud construction company that offers an intuitive, reliable and multifunctional cloud construction management platform that facilitates the collaboration of all stakeholders involved in a construction project across the entire project lifecycle. The company has more than 550 customers and over 1,000 ongoing construction projects.

EOS Partners GmbH is a long-term investment firm with a focus on medium-sized companies in the DACH region, which has unique selling points, sustainable customer relationships and high growth potential. EOS supports its portfolio companies to strengthen their product and service portfolios, often in connection with further investments such as bolt-on acquisitions.

As part of the transaction, POELLATH advised EOS regarding the establishment of a management participation program with the following Munich-based team:

- Dr. Benedikt Hohaus (partner, management participation)
- Silke Simmer (senior associate, management participation)
- Jan Lukas Jungclaus (associate, management participation)

About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.