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POELLATH advises COMPEON on takeover by Dock Financial

Munich-based fintech Dock Financial has acquired Düsseldorf-based SME financing platform Compeon, after having already invested 10% in August 2022. The three Compeon founders, Nico Peters, Kai Böringschulte and Frank Wüller, will remain on board as managers. The takeover price is confidential.

COMPEON is a product- and vendor-independent, full-service provider for SME financing in Germany. The aim of the B2B provider is to quickly offer companies, freelancers and the self-employed the best financing solution via the platform, as well as the best conditions in terms of interest rate, term, equity and collateral. In addition to credit, loans and leasing, COMPEON also arranges factoring and alternative financing such as mezzanine capital, purchase and project financing or private debt. To this end, the company works with more than 300 established banks, savings banks and alternative finance partners.

Dock Financial is an infrastructure provider for banking and payment solutions, supporting financial service providers and insurance companies in their digitalization. The company's focus is on a recently developed "Banking as a Service" platform that allows banks, fintechs and non-financial companies to offer their own payment accounts and cards to their respective customers.

POELLATH provided comprehensive legal advice to Compeon with the following Munich team:

- Christian Toenies (partner, lead, M&A/VC)
- Markus Döllner (senior associate, co-lead, M&A/VC)
- Dr. Sebastian Gerlinger (partner, M&A/VC)
- Max Petzelberger (associate, M&A/VC)

About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

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We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.