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POELLATH advises EOS Partners GmbH on the acquisition of be-solutions GmbH

The owner-managed private equity company <u>EOS Partners GmbH</u> ("EOS") and its IT services platform accompio GmbH ("accompio") have acquired <u>be-solutions GmbH</u> ("be-solutions"), a certified IT services company based in Munich. The closing of the transaction took place at the beginning of June 2023. POELLATH provided comprehensive legal advice to accompio within the context of the transaction on the implementation of a management participation program.

be-solutions will continue under the umbrella of accompio, which currently also includes <u>mod IT Services</u>, <u>proficom</u>, <u>Schmitz RZ Consult</u> and <u>Services 4-IT</u> in addition to the newly acquired be-solutions. The existing management team of be-solutions led by Simon Berger and Felix Zöbisch will continue to supervise the further development in the future and they have acquired a stake in the group as part of the transaction.

Founded in Munich in 2000, be-solutions is an IT service provider offering client / server infrastructure, managed services, IT service / helpdesk and communications and conferencing solutions. The company's 35-person team of experts provides its customers with solution-oriented, vendor-independent support in all IT matters, from consulting and implementation to operations and user support in day-to-day business.

EOS is a long-term oriented investment company with a focus on medium-sized companies in the DACH region that have unique selling points, sustainable customer relationships and high growth potential. EOS supports its portfolio companies in bolstering their product and service portfolio, which is often linked to further investments such as bolt-on acquisitions.

POELLATH provided comprehensive legal advice to EOS on the management participation within the context of the transaction with the following Munich team:

- Dr. Benedikt Hohaus (partner, management participation/private equity)
- Silke Simmer (senior associate, management participation/private equity)
- Jan Lukas Jungclaus (associate, management participation/private equity)

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POELLATH is a market-leading international business and tax law firm with more than 180 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and as-



set management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.