POELLATH+



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POELLATH advises Constantia Flexibles International GmbH on sale to One Rock Capital Partners, LLC

The private equity firm <u>One Rock Capital Partners, LLC</u> ("One Rock") has acquired <u>Constantia</u> <u>Flexibles International GmbH</u> ("Constantia Flexibles"), a leading global packaging manufacturer in Austria. The seller was the French listed investment firm <u>Wendel</u>. The merger is subject to the customary regulatory approvals. The closing of the transaction should take place during the second half of 2023. POELLATH provided comprehensive legal advice to the management of Constantia Flexibles in connection with the sale regarding the implementation of management participation.

Vienna-based Constantia Flexibles produces flexible packaging solutions for a diverse portfolio of well-known customers and local market leaders from the pharmaceutical, food and consumer goods industries. The company employs over 8,000 people at 30 locations in 16 countries.

One Rock is a value-oriented, operationally focused private equity firm. The company invests in medium-sized companies in the chemicals and process industries, healthcare products, food and beverage manufacturing and distribution and auto retail, among others.

Wendel is one of Europe's leading listed investment firms, operating at the crossroads of industry and finance. Wendel invests in companies in Europe and North America and often plays an active role as a controlling or significant shareholder in its portfolio companies.

POELLATH provided comprehensive legal advice to the management of Constantia Flexibles within the context of the sale regarding the implementation of management participation with the following Munich team:

- Dr. Benedikt Hohaus (partner, management participation/private equity)
- Silke Simmer (senior associate, management participation/private equity)
- Jan Lukas Jungclaus (associate, management participation/private equity)
- Lisa Berzl (associate, management participation/private equity)

About us

P+P Pöllath + Partners Rechtsanwälte und Steuerberater mbB Sitz Berlin | AG Charlottenburg PR64B Berlin | Frankfurt aM | München



POELLATH is a market-leading international business and tax law firm with more than 180 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.