

**Contact**

Attorney-at-law Nadine Ackermann  
An der Welle 3, 60322 Frankfurt aM  
T +49 (69) 247047-74  
nadine.ackermann@pplaw.com

14 February 2024

## POELLATH advises the management of RENK Group AG in connection with IPO on the Frankfurt Stock Exchange

RENK Group AG and its shareholder, Rebecca BidCo S.à.r.l.-Holding, have issued shares of RENK Group AG to institutional investors from the holdings of the selling shareholder Rebecca BidCo S.à.r.l. in an accelerated bookbuilding process as part of a private placement.

A total of 33,333,333 shares were placed with investors. The investment firm Triton, whose "Triton V" fund already held a majority stake in Rebecca BidCo S.à.r.l., continues to hold a majority stake in RENK Group AG after the IPO. The total placement volume is approximately EUR 500 million. Trading on the regulated market of the Frankfurt Stock Exchange (Prime Standard) commenced on February 7, 2024.

POELLATH provided comprehensive legal and tax advice to the management of RENK Group AG on the management participation in the context of the IPO with the following Munich team:

- Dr. Benedikt Hohaus (partner, lead, management participations, M&A/private equity)
- Dr. Nico Fischer (partner, tax)
- Jan Lukas Jungclaus (associate, management participations, M&A/private equity)

### About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.