

Press release

January 30, 2014

P+P Pöllath + Partners advises Medigene AG on the acquisition of Trianta Immunotherapies GmbH

The publicly listed biotechnology company Medigene AG has acquired Trianta Immunotherapies GmbH, a spin-off of the Helmholtz Center in Munich. The acquisition was carried out with a capital increase in return for contributions in kind through partial utilization of authorized capital, excluding the subscription rights of the shareholders of Medigene AG. The former Trianta shareholders will have approximately 9% participation in Medigene AG's share capital after execution of the capital increase. Upon accomplishment of certain milestones, former Trianta shareholders will receive further payments.

Trianta has developed three different immunotherapy platforms for the treatment of various forms of cancer. The managing director of Trianta, Prof. Dr. Dolores Schendel, head of the Institute for Molecular Immunology at the Helmholtz Center, will take over the position of Director of Research and Development and fortifies the Helmholtz Center with her team of 15 immunotherapy specialists.

The publicly listed Medigene AG (Frankfurt, Prime Standard), with its company headquarters in Martinsried near Munich, concentrates on clinical research and development of innovative medications for cancer and autoimmune diseases. Medigene is the first German biotechnology company to receive proceeds from a marketed medication that is distributed by partner companies. Medigene has two medication candidates in clinical studies and is developing an innovative immunization technology.

Medigene AG was advised by P+P partners Michael Inhester (M&A) and Eva Nase (lead counsel, corporate), as well as counsel Bernd Graßl and associate Philipp Opitz (both corporate / M&A).

About P+P Pöllath + Partners

P+P Pöllath + Partners is an internationally operating law firm, whose 33 partners and more than 100 lawyers and tax advisors in Berlin, Frankfurt and Munich provide high-end legal and tax advice. The firm focuses on transactional advice and asset management. P+P partners regularly advise on corporate/M&A, private equity and real estate transactions of all sizes. P+P has achieved a leading market position in the structuring of private equity and real estate funds and tax advice and enjoys an excellent reputation in corporate matters as well as in asset and succession planning for family businesses and high net worth individuals.

P+P partners serve as members of supervisory and advisory boards of well-known companies. They are regularly listed in domestic and international rankings as the leading experts in their respective areas of expertise. For more information (including on pro bono work and P+P foundations) please visit P+P's website www.pplaw.com

Press contact:

Nadine Ackermann, Attorney-at-Law
P+P Pöllath + Partners
Zeil 127
60313 Frankfurt / Main
Telefon: +49 (69) 24 70 47-74
mailto: nadine.ackermann@pplaw.com
www.pplaw.com