

## ■ PRIVATE INVESTMENT FUNDS 2019

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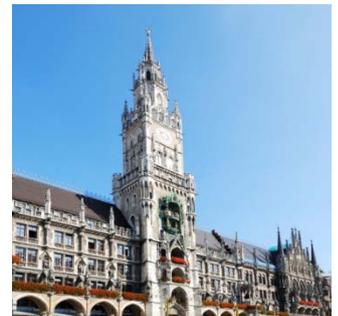
Fund Formation

GP/LP Advice

AIFM Directive

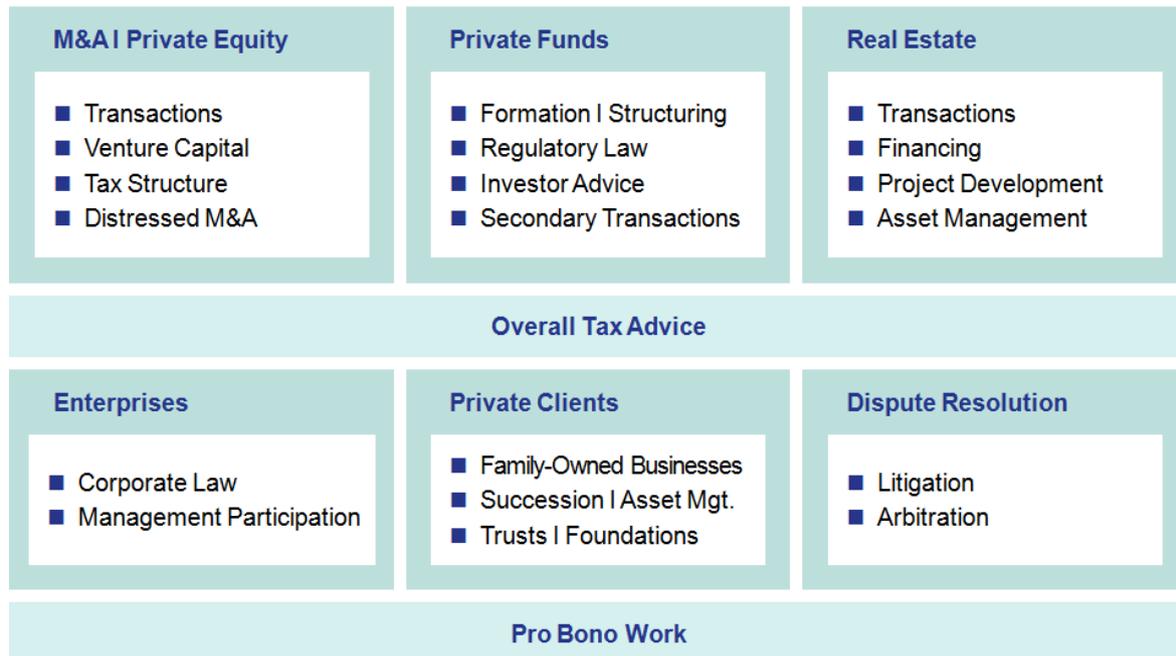
Secondaries

Asset Management



## ■ Firm Profile – General

P+P's more than 140 attorneys and tax advisors primarily focus on legal and tax advice on mergers & acquisitions (M&A), private funds, private equity and venture capital, real estate, private clients and asset management. P+P offers creative and state-of-the-art full service expertise and independent judgment to entrepreneurs, businesses, investors, management, investment banks, etc. in the following areas:



## ■ Philosophy

We believe that four parameters are the keys in our approach:

### ■ Expertise

P+P professionals concentrate on very few areas and are therefore at the top of their fields of expertise. Many are **ranked among the top lawyers and tax advisors** in professional listings of national and international surveys and rankings. P+P advises its clients and also renders second opinions and advice to other lawyers and tax advisors. P+P professionals publish and teach extensively for business, professional and academic audiences.

### ■ Judgment

Clients deserve more than keen legal or tax analysis. They can expect clear and well-founded recommendations. P+P strives to provide **pragmatic advice rather than lengthy memos** which leave the work to the client. We don't prejudice our clients' decisions, but we do have an opinion on what the decision should be from a professional point of view. Our clients provide us with a realm of complex cases which enable us to say what is the **state-of-the-art** or an appropriate **practice**. We know the most recent developments in our practice areas so that we can better counsel for or against a particular course of action.

### ■ Full Service

P+P provides services only in specialized areas of expertise, but here we provide full service. This includes **24 hours / 7 days a week office support**, assistance in organizing a family office, providing bookkeeping or record-keeping services, running a "beauty contest" for a client, finding or out-placing executives, etc. According to clients' preferences, we also function as a **one-**

**stop-shop for any transaction** on which we advise by organizing (and in-sourcing) any state-of-the-art professional advice that we cannot offer ourselves in any relevant jurisdiction.

## ■ Independence

P+P is **not affiliated with any other firm or group**, but freely cooperates with leading experts in other firms or local counsel in other jurisdictions.

P+P is not a member of any formalized (international) networks, but enjoys a **wide circle of professional friends and colleagues** who we know are top-ranked in their individual fields and/or jurisdictions. We have nothing to "cross-sell", so we speak our minds.

German law firm with an international  
best-friend professional network



## ■ Firm Profile – Private Investment Funds

P+P has a market-leading private equity funds practice in Germany and is part of one of the largest and most sophisticated private investment funds practices in continental Europe.

P+P advises on **funds pursuing all major investment strategies in a variety of markets**, including buy-out, venture capital, mezzanine/private debt, distressed debt, real estate, infrastructure, natural resources/energy, life science, energy, education, hybrid, hedge, investment funds, crypto token funds and digital asset funds, sector and regional funds, captive funds, master-feeder structures, separate/managed accounts, top-up and annex funds, specialized funds, as well as primary and secondary funds of funds.

P+P's services include **fund formation / fund structuring** work for a broad range of the best-known international and German private fund sponsors, as well as boutique firms. We provide innovative and practical solutions to and strategies for all **complex legal, tax, contract, corporate and regulatory issues** of all types of sponsors, managers and investors, including the following:

- **Fund formation and structuring** of investment vehicles; that includes designing and optimizing the overall structure, taking into account liability protection, tax, regulatory (AIFM-D and insurance regulatory aspects for German institutional investors), corporate and contract law aspects; advising on and drafting of all relevant contracts and agreements, optimizing after-tax returns, arranging credit facilities, setting up family offices and other investment vehicles; restructuring of existing funds including setting up of top-up and annex funds as well as adjusting fund economics;

- Complex **carried interest** and **management fee** planning, as well as structuring management companies and designing advisory structures; optimizing related complex tax, regulatory and legal issues; special expertise on grandfathering issues and AIFM-D remuneration rules and cross-border management teams;
- Vast experience and market-leading advice on **German and international fund structures**; structuring expertise includes corporate, partnership and contractual structures as well as specialized investment funds and funds subject to special regulatory regimes (e.g. EuVECA, EuSEF, UBGG); international expertise including, in particular, setting up more than 100 fund structures in Luxembourg, Guernsey and Jersey in cooperation with specialized local counsel;
- Advising foreign fund sponsors on **marketing and placement of funds** in Germany; that includes advising and drafting securities legends in compliance with German law of prospectus and securities; AIFM-D requirements and BaFin registration;
- **Investor representation**: tailored fund governance and term review of private equity and other private investment funds on behalf of a significant number of major institutional investors (banks, insurance companies, fund of funds, pension funds, corporations, endowments and foundations), as well as family offices and private clients, negotiating fund terms and side letters for investors, special expertise on specific regulatory issues of institutional investors (e.g. German insurance companies and pension funds);

- **Regulatory law & AIFM-Directive/Capital Investment Act advice:** design and assessment of fund initiators with regard to registration requirements and regulatory regimes as well as regulatory supervision of investors' fund participations;
- **Secondary transactions** representing general partners, sellers and buyers, as well as secondary fund sponsors in all kinds of secondary transactions ranging from individual transfers of limited partnership interests to complex portfolio transactions, structured deals, synthetic secondaries and joint ventures, fund restructurings and stapled transactions, tender offer transactions regarding institutional and retail funds, use of leverage in secondary transactions and credit facilities;
- Providing **innovative retail fund solutions**; that includes preparing and leading prospectus registration procedure with the German Financial Supervisory Authority (BaFin) and accompanying similar registration procedures in other countries (e.g. Luxembourg CSSF) in connection with local law firms;
- Securing **favorable tax and regulatory treatment** in rulings and audits;
- **Litigation** and **dispute resolution** with regard to private investment funds;
- **Shaping the law and the administrative practice** by anticipating and participating in current policy discussions with representatives of the German government, tax administrations and regulatory agencies;
- **Engaging in** various trade groups and **private equity industry organizations**;
- **Teaching** at universities and to industry representatives, **publishing** in business magazines as well as in legal journals on current private equity fund issues.

## ■ Rankings & Awards

### ■ The Best Lawyers®: Top Commercial Lawyers Germany (Handelsblatt/Legal Success, 06/2019)

In total, 34 P+P attorneys are listed for their expertise, many of them repeatedly and often in more than one practice area.

In Berlin, **Amos Veith** has been elected as “**Lawyer of the Year, Berlin**” for his investment fund competence. Other recommended lawyers include **Uwe Bärenz** for investment funds, private equity and private funds, **Michael Best** for private equity and tax law, **Andreas Rodin** for his expertise in investment funds, private equity, private funds and tax law. Newly listed partners are Ronald Buge for tax, Philip Schwarz van Berk for private equity, Jens Steinmüller for investment funds and tax and Sebastian Käßlinger for his tax expertise.

### ■ Expert Guides



With their research experience of more than 20 years, the Expert Guides belong to the worldwide leading guides for their analysis of law firms and practice areas.

#### **BEST OF THE BEST 2019**

In the 2019 edition, Frankfurt partner **Andreas Rodin** is listed among the leading lawyers worldwide for his tax expertise.

#### **BANKING, FINANCE AND TRANSACTIONAL LAW 2018**

According to the guide, P+P partners **Andreas Rodin** and **Amos Veith** belong to the elite in the field of investment funds and private equity.

## ■ Chambers Europe 2019 – Leading Firm



**P+P is again among the top-tier firms in the private equity and corporate M&A area, with a total of 14 partners listed in their respective area of expertise.**

P+P has a “strong domestic team” recognised for its strength in private funds mandates, which enjoys “a strong reputation for its handling of structuring and fundraising matters in relation to private equity, venture capital and infrastructure funds”. The firm is frequently involved in cross-border mandates, enjoying particularly close links to the Luxembourg market and, in general, “benefits from strong tax law capabilities”.

Clients praise the team's business acumen, citing "commercial awareness" and the lawyers' "pragmatic and proactive approach" as key strengths.

Other sources appreciate that the lawyers' hard-working approach and ability to work in small deal teams mean that the firm provides a "very efficient service."

**Amos Veith** is a "brilliant lawyer in terms of expertise, commercial awareness and effectiveness" He assists a variety of clients with the structuring of private equity and venture capital funds. **Andreas Rodin** receives praise from clients for his hard-working approach. He is recognised for his assistance with private funds structuring and fund-raising mandates.

## ■ Juve Handbuch Steuerrecht 2019

**JUVE**  
HANDBUCH  
2019  
STEUERN

The current issue of **Juve Steuerrecht 2019** provides comprehensive and qualified coverage of the services offered by nearly 150 tax consulting firms.

P+P is represented in the areas of finance-, corporate group-, transaction- and private client-related tax law with a total of 13 professionals, some of them in several practice areas and four partners are listed as "leading" consultants.

Leading advisors for finance tax law are Frankfurt partner **Andreas Rodin** ("a God, he is the first who advised on contract, supervision and tax law altogether") and Berlin partner **Amos Veith**. Even competitors consider P+P the "most important law firm in Germany for setting up and structuring closed-end funds". The firm is considered the "number one" especially for "small and mid-cap funds up to 100 million euros". Above all, P+P owes this market position to the fact that "since its founding some 20 years ago, it has always provided comprehensive advice at the interfaces between tax, corporate and supervisory law and, for a long time, has also advised on declarations". In addition, the law firm "is one of the market-leading financial tax consultants, not least because of its deep roots in alternative investments". Other frequently recommended advisors apart from Andreas Rodin and Amos Veith are also **Michael Best**, **Uwe Bärenz**, **Ronald Buge** ("speaks plain text and not just consultant-speak, you can work very well with his advice and references", client), as well as **Jens Steinmüller**. With the appointment of **Sebastian Käpplinger**, P+P has also managed to "establish a large number of very recognized partners in all generations".

■ Legal500 Germany 2019



**In total, the current edition recommends 25 P+P professionals.**

Of these, 4 are named *leading*, among them **Andreas Rodin** for private equity fund structuring and **Amos Veith** for private equity and venture capital funds.

P+P receives a top-tier ranking for private equity fund structuring, with the "proactive" **Amos Veith** as a "leading" advisor in Germany for PE und VC funds; he is also "very pleasant in personal collaboration". He leads the team together with **Andreas Rodin**, who is one of the "absolute market expert". The Berlin-based partners **Uwe Bärenz** and **Tarek Mardini** also attract attention within the market. Clients appreciate the team's "very high level of service, based on short lead times, reliable adherence to specified deadlines and excellent price-performance ratio".

The firm is also "well-known in the market" for its "excellent" tax competency; inter alia in the fields of private equity funds, in particular thanks to the efforts of Frankfurt partners **Peter Bujotzek** and **Andreas Rodin**.

## ■ Who's Who Legal Germany 2019

### WHO'S WHO LEGAL

*The International Who's Who of Business Lawyers*

**In the current edition of 'Who's Who Legal Germany' guide, 16 P+P professionals are listed among the best experts in their respective areas of expertise, of whom three excel as "Most Highly Regarded Individuals", among them Peter Bujotzek and Andreas Rodin for their fund formation practice.**

In the investment management area, P+P remains "an incredibly strong player in the field", with six practitioners recognized for their expertise.

**Peter Bujotzek** is a specialist in private equity fund formations and "stands out for his deep understanding of the tax and regulatory regimes affecting investment matters". **Andreas Rodin** is commended for his "outstanding work advising clients on investment issues that touch on asset management, global fund investments and alternative investments". Also **Tarek Mardini** is a "standout practitioner", recognized for "his first-class advisory work" on matters that include venture capital fund formations, private investment funds and fund governance. Another P+P partner and expert, **Uwe Bärenz** is widely regarded by peers to be a regulatory specialist who "provides top-tier investment advice that spans a range of matters". His colleague **Amos Veith** "provides high-quality advice" to clients with a particular focus on matters relating to private equity. He impresses sources with his "comprehensive knowledge of the area". In addition, **Michael Best** is a "widely respected name in the German market," who is highlighted for "his superb work on the intersection between tax and investment issues".

## ■ WHO'S WHO LEGAL Private Funds Formation / Private Funds Regulatory 2019

### WHO'S WHO LEGAL

*The International Who's Who of Business Lawyers*

#### **Five P+P lawyers are recommended in the current edition of Who's Who Legal international Private Funds Formation Guide:**

Frankfurt partner **Andreas Rodin** is "one of the greats" of private fund formation in Germany. Peers speak highly of his "excellent and to-the-point advice". **Tarek Mardini** is also "a superb lawyer" with extensive expertise in establishing venture capital and mezzanine funds. **Amos Veith** draws praise as "an outstanding lawyer" with extensive expertise in private equity fund formation. His colleague **Uwe Bärenz** "stands out for his excellent fund-structuring practice", with peers also highlighting his "strong client base in the German private equity and venture capital scene".

Munich partner **Michael Best** is "an excellent lawyer" who draws praise as a "leader in the private funds space". He is regularly engaged to advise on complex tax questions surrounding fund formation.

**Uwe Bärenz** is in addition also listed in the "Who's Who Legal Private Funds Regulatory" Guide. He is a "highly regarded regulatory lawyer who is well-known for his expert advice on private equity investments".

■ JUVE Handbuch Wirtschaftskanzleien 2018/2019



JUVE is the leading publication in Germany for lawyers and their peers. JUVE recommends 25 P+P professionals, thereof 7 partners are listed as "leading" and most advisors are listed in more than one practice area.

In the private equity sector, P+P has an "excellent reputation" in fund structuring. "Almost no competitor can hold a candle" [to P+P's] practice group in advising private equity firms. Representatives of this team include **Uwe Bärenz** ("outstanding, pragmatic advice") and **Amos Veith** as "the most prominent player in the German fund sector".

In addition, clients also trust **Andreas Rodin** ("we rely on him completely"). They emphasize the fact that P+P professionals "are among the primary advisors" for funds. The success of the firm also manifests itself in the promotion of **Tarek Mardini** to partner.

## ■ Quotes – What others say about us

**“no one is better in fund structuring”**

JUVE Handbook - German edition

**“one of the best by far in the country to solve the tax problems of investors coming into Germany”**

**“truly excellent”**

The International Who's Who Legal Private Funds

**“excellent, brilliant, and consistently good”**

**“one of the strongest private equity practices in Germany for fund structuring”**

**“staffed by outstanding experts, who are very specialised in funds structuring”**

The Legal 500

**“particular expertise in fund formation and the tax-related issues that arise during a fund's lifetime”**

Tax Directors Handbook

**“very strong private-equity firm”**

**“a market leader in fund structuring”**

IFLR1000 The Guide to the World's Leading Financial Law Firms

**“fund-structuring guru”**

Legal500 Germany

**“I only have excellent things to say about the firm.”**

**“one of the market leaders in terms of structuring and formation of funds”**

Chambers Europe

## ■ References

### **3i plc**

Access Capital Partners

### **AEA Investors**

AFINUM

### **Allianz Investment Management**

Apax Partners

### **Arcadia Beteiligungen**

Atlantic Capital Partners

### **Auctus**

Bain Capital

### **BHF-Bank**

Brockhaus Private Equity

### **CAPCELLENCE**

CapitalDynamics

### **capiton AG**

CBR Management

### **Cinven**

CMP Capital Management Partner

### **Coller Capital**

Creathor Venture Management

### **Deutsche Beteiligungs AG**

Deutsche Bank Private Equity

### **Döttinger/Straubinger**

DPE Deutsche Private Equity

### **ECE Real Estate Partners**

ECM Equity Capital Management

### **EQT Partners Beteiligungsberatung**

Feri Institutional Advisors

### **Golding Capital**

Goldman Sachs

## ■ References

### **Greenpark Capital**

Halder Beteiligungsberatung

### **Harbourmaster Capital Management**

Hasso Plattner Ventures

### **Highbridge**

HS Life Sciences

### **LGT**

M Cap Finance

### **Man Investments**

MEAG MUNICH ERGO  
Asset Management

### **MVP Munich Venture Partners**

Oaktree

### **Odewald**

Pantheon Ventures

### **Permira**

Perusa

### **Pinova**

Pricoa Capital

### **Quantum Capital Partners**

Sobera Capital

### **SwanCap Partners**

Talanx Asset Management

### **Triangle Venture Capital**

UBS

## ■ Additional Information & Events

### ■ Private Equity Online Magazine: [www.pe-magazin.de](http://www.pe-magazin.de)

In autumn 2017 P+P launched a newly developed online magazine. On [www.pe-magazin.de](http://www.pe-magazin.de) we continuously give an overview of the latest branch topics related to M&A, private funds and tax. We provide up to date articles, video content, interviews, background information, practical issues, event notices and market trends regarding all aspects of transactions, funds and private equity in Germany and Europe.

One can follow our magazine on twitter ([https://twitter.com/pe\\_magazin](https://twitter.com/pe_magazin)).

An English version of the website is also online.

### ■ MUPET – Munich Private Equity Training

MUPET (Munich Private Equity Training) started in 1999 as a P+P client workshop with approximately 20 participants. By 2000, the number of participants had grown to over 100 persons. Last year, about 300 participants attended the lectures on private equity. The combination of talks on recent developments, networking with private equity professionals and – last but not least – our renowned summer party has attracted more and more visitors every year. Today, the annual MUPET event is well-known and for many a “must” in the private equity sector.

More information on: <http://www.pptraining.de/munich-private-equity-training-mupet> and <http://www.pe-magazin.de/mupet/>

### ■ Funds Forum Frankfurt

The Funds Forum Frankfurt, primarily organized by P+P with the Institute of Law and Finance in Frankfurt, takes place on a bi-annual schedule in Frankfurt a.M. The Forum represents P+P's collaboration with top representatives from economic and academic circles as well as the government. In the past, the topics addressed by the Forum included the revision of investment law with regard to the implementation of the objectives and the practical application of the resulting structuring possibilities.

More information on: <http://www.funds-forum.de>

### ■ Hamburg Fund Talks

The Hamburg Fund Talks (Hamburger Fondsgespräche) are a platform for discussions of recent legal developments and their impact on private equity and venture capital funds. The event takes place on an annual basis every November and addresses all practitioners dealing with private equity or venture capital funds, institutional investors, management teams, sponsors and investors of closed funds. The Hamburg Fund Talks were initiated in 2008 by P+P Pöllath + Partners and two other law firms.

More information on: <http://www.fondsgespraech.de>

### ■ Berlin Tax Forum

In Spring 2002 the Federal Association of German Industry (BDI) and P+P Pöllath + Partners launched the so called Berliner Steuergespräche ("Berlin Tax Conferences"), an association which seeks to offer a forum for discussions among all people involved with tax law and its economic and legal impact. Its purpose is to promote discussions and exchange of views between politics, business, judicature and academia. The forum reflects upon the legislative proposals under consideration in Berlin and its subsequent effects on the tax law practice. The Berliner Steuergespräche e.V. (a registered, charitable, non-profit

organization) was founded in 2002. The Berliner Steuergespräche e.V. aims to promote and foster tax law in the areas of academia, research and education by arranging and organizing conferences and talks between government officials, tax lawyers, tax consultants, judges, public administration, university professors and other experts.

More information on: <http://www.berliner-steuergespraech.de>

### ■ Frankfurt International Tax Forum

The Frankfurt International Tax Forum is being chaired by P+P in cooperation with the International Fiscal Association (German branch; section Rhine-Main-Neckar). The Frankfurt International Tax Forum is designed for members of tax departments of international enterprises in Germany and shall serve as a platform for discussions on international tax topics between the tax administration, the judiciary, tax advisors and the international enterprises within the Rhine-Main-Neckar region. The focus is on current law proposals and jurisprudence with regard to international tax law, with speakers who are highly-ranked representatives of the private bar, tax judiciary and tax administration. Moreover, each forum explains the corporate tax system and the current tax developments of a foreign country that is one of the main trading partners of Germany.

More information on:

<https://www.pplaw.com/en/conferences/frankfurt-international-tax-forum>

## ■ Uwe Bärenz



### Attorney-at-Law Partner

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Uwe is focusing on legal and tax advice for foreign and domestic managers and financial intermediaries in structuring, placing and managing private equity funds and fund of funds, as well as for institutional and private investors making private equity investments.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 1999
- Admitted to the bar in 1999
- Studied philosophy and law in Berlin

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds, Tax

#### ■ SPECIALIZATION

Private equity funds; alternative investments, in particular tax and regulatory requirements, terms and conditions, private and public placements; specific investors' needs (pension funds, insurance companies, investment funds, fund of funds, family offices)

## ■ Dr. Michael Best



### Tax Advisor Partner

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Michael concentrates on domestic and international tax law, in particular on structural and ongoing tax aspects of private equity funds.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2002
- Partner in different German law & tax firms (1996-2001)
- Studied economics in Munich (legal Ph.D. in Augsburg)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Tax

#### ■ SPECIALIZATION

Domestic and international tax law, private equity tax law, in particular structural and ongoing tax aspects of private equity funds, tax structuring of cross-border acquisitions and real estate

## ■ Ronald Buge



### Attorney-at-Law Partner

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Ronald specializes in advising investors and managers of private equity and other alternative investment funds (real estate, infrastructure, natural resources, energy) when structuring or investing in such funds (incl. secondary transactions) with a focus on domestic and cross-border tax issues and tax litigation.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2004
- Admitted to the bar in 2004
- Studied law in Berlin

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds, Tax

#### ■ SPECIALIZATION

Private equity funds, alternative investment funds, funds of funds, taxation, tax litigation

## ■ Dr. Peter Bujotzek, LL.M. (Münster)



### Attorney-at-Law Partner

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Peter specializes in the structuring of German and foreign private investment funds (private equity, alternative assets, infrastructure/real estate) and investment-related tax advice. He also advises on further tax issues regarding German and international tax law.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2008
- Legal trainee in Duisburg, Düsseldorf and New York (2006-2008)
- Assistant at the Institute of International Business Law at the University of Münster (2004-2006)
- Studied law in Münster (LL.M. in 2010)

#### ■ SPECIALIZATION

Private equity fund formation, investment-related tax and regulatory law

#### ■ LANGUAGES

German, English, Polish

#### ■ PRACTICE AREAS

Private Funds, Tax

## ■ Dr. Nico Fischer



### Attorney-at-Law Partner

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Nico focuses on domestic and international tax law, in particular cross-border acquisitions and on structural and ongoing tax aspects of private equity funds.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2005
- Admitted to the bar in 2005
- Studied law in Passau, Lausanne (Switzerland) and Regensburg (Ph.D.)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Tax, Private Equity, Private Funds

#### ■ SPECIALIZATION

Domestic and international tax law, private equity tax law, in particular structural and ongoing tax aspects of private equity funds, tax structuring of cross-border acquisitions

## ■ Dr. Sebastian Käpplinger, LL.M. (Pennsylvania)



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Sebastian specializes in structuring private investment funds (private equity, alternative assets) with a focus on corporate, securities laws and regulatory issues.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2007
- Associate in an international legal practice firm (2006-2007)
- Admitted to the bars in New York (2002) and Berlin (2005)
- Studied tax law in Münster (LL.M., 2010)
- Studied law in Berlin and Carlisle, Pennsylvania (LL.M., 2001), Hamburg (Ph.D., 2008)

#### ■ SPECIALIZATION

Private funds structuring, regulatory law

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds

## ■ Tarek Mardini, LL.M. (UConn)



### Attorney-at-Law Partner

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Tarek specializes in legal and tax advice regarding all aspects of secondary fund transactions, investor fund representations and structuring of private and alternative investment funds for domestic and foreign fund managers.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2005
- Board Member of the German-American Lawyers Association (DAJV)
- Studied law in Berlin, Glasgow (UK) and Hartford (USA, University of Connecticut; LL.M. in 2000, Fulbright Scholar)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds, Tax

#### ■ SPECIALIZATION

Secondaries, advising managers and investors on structuring of and investments in private investment funds, private placements in Germany, fund governance and term review of private equity funds, carried interest and management fee planning

## ■ Peter F. Peschke



### Tax Advisor Partner

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Peter focuses on tax analysis of private equity funds, preparation of tax declarations for private equity funds and taxation characteristics for corporate and private investors.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2007
- Admitted as tax advisor in 2004
- Associate at a tax firm
- Studied business administration in Munich

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Tax, Private Funds, Private Clients

#### ■ SPECIALIZATION

Tax advice for private equity funds and their managers, private equity transactions and private clients

## ■ Dr. Andreas Rodin



### Attorney-at-Law Partner

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Andreas focuses on structuring private investment funds for inbound investments of non-residents and for inbound / outbound investments of resident institutional and individual investors (tax, legal and regulatory).

#### ■ PERSONAL INFORMATION

- Founding partner of P+P in 1997
- Partner in a leading German law firm (1990-1993) and partner in a major international law firm (1993-1997)
- Admitted to the bar in 1983
- Studied law in Munich (Ph.D., 1987)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Equity, Private Funds,  
Tax

#### ■ SPECIALIZATION

Structuring of private investment funds (private equity, alternative assets, real estate) for inbound investments of non-residents and for inbound/outbound investments of resident institutional and individual investors

## ■ Dr. Philip Schwarz van Berk, LL.M. (London)



### Attorney-at-Law Partner

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Philip concentrates on corporate and tax structuring of private equity and venture capital funds, regulatory aspects of public placements of private equity funds and secondary fund transactions.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2004
- Admitted to the bar in 2004
- Studied law in Münster (Ph.D., 2003) and London (University College London, LL.M. in 2000)

#### ■ SPECIALIZATION

Corporate and tax structuring of private equity and venture capital funds, regulatory aspects of public placements of private equity funds, secondary fund transactions

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Venture Capital, Private Equity,  
Private Funds

## ■ Dr. Jens Steinmüller, LL.M. (Boston)



### Attorney-at-Law Partner

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Jens provides asset management solutions for institutional investors in alternative investments (incl. private equity, infrastructure, real estate and hedge funds). He renders legal, regulatory and tax advice to investors and sponsors of alternative investment funds (e.g. fund of funds, insurance companies, pension funds, banks).

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2006
- Adjunct lecturer at the University of Münster and EBS Finanzakademie
- Admitted to the bar in 2006
- Studied law in Münster/Westphalia (Ph.D., 2005) and Boston (Boston University School of Law, LL.M. in 2003)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds, Tax, Private Clients

#### ■ SPECIALIZATION

Asset management, fund-related legal, regulatory and tax issues, investment funds

## ■ Amos Veith, LL.M. (Aberdeen)



### Attorney-at-Law Partner

Office: Berlin  
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Amos specializes in tax and legal advice for domestic and foreign institutional and private investors and initiators in the field of private equity funds and funds of funds in the sectors private equity, mezzanine and secondaries. During the recent years he advised on some of the largest secondary portfolio transactions in Europe.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2001
- Admitted to the bar in 2001
- Studied law in Bonn, Cologne and Aberdeen (LL.M., 1998)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Equity, Private Funds,  
Tax

#### ■ SPECIALIZATION

Private equity funds, fund of funds, private equity products, mezzanine, secondaries

## ■ André Fest



### Attorney-at-Law Counsel

Office: Munich  
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Tel.: +49 (89) 24240-464

André concentrates on advising domestic and foreign private equity funds and their investors.

#### ■ PERSONAL INFORMATION

- Joined P+P in 2019
- Managing Director/CFO Funds of a German fund-of-fund manager (2016-2018); previously Senior Manager in the tax financial services/private equity division of a "Big Four" accountancy firm in Munich (2006-2016) including Secondment in the tax financial services/asset management division of a "Big Four" accountancy firm in London (2011)
- Admitted as tax advisor in 2010
- Studied business and law in Wildau and Blanchardstown/Dublin - business lawyer (FH), 2006
- Financial advisor and coach for a German building society (1997-2002)
- Bank apprenticeship and professional training as a certified banking specialist

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Tax

#### ■ SPECIALIZATION

Tax advice to domestic and foreign Private Equity Funds and their Investors

## ■ Gerald Herrmann



### Attorney-at-Law Counsel

Office: Munich  
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Gerald provides tax advice to domestic and foreign private equity funds and their investors.

#### ■ PERSONAL INFORMATION

- Joined P+P in 2011
- Admitted to bar 2011
- Studied law in Regensburg and Geneva (Switzerland)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Tax

#### ■ SPECIALIZATION

Tax advice to domestic and foreign Private Equity Funds and their Investors

## ■ Dr. Tobias Lochen



### Attorney-at-Law Counsel

Office: Berlin  
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Tobias specialises in advising investment fund managers on all aspects of structuring, placing and managing private equity funds and fund of funds, including investor and service provider negotiations.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2015
- Senior associate in the investment funds team of an international law firm in Luxembourg (2008-2015)
- Admitted to the bars in Germany (since 2008) and Luxembourg (2009-2015)
- Studied law in Giessen and University of Warwick, UK (1997-2003); PhD in Giessen, 2007

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds

#### ■ SPECIALIZATION

Fund structuring, advice to fund managers, investors, service providers; special focus on German/Luxembourg cross-border structures

## ■ Dr. Joachim Mogck, LL.M. (San Francisco)



### Attorney-at-Law Counsel

Office: Berlin  
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Joachim specializes in corporate and tax structuring of investment platforms, international fund investments and alternative assets, litigation and representation of fund initiators, fund managers, placement agents and investors in connection with liability claims,

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2013
- Seconded with the European Investment Fund, Legal Counsel for fund investments, (Lower and Mid-market, VC), Luxembourg (2018)
- Admitted to bar 2013
- Freelance Collaborator with a German law firm (2010–2012)
- Research Associate, Institute of German and European Corporate and Business Law, Heidelberg (2008–2009)
- Studied law in Heidelberg (Ph.D.; 2016) and San Francisco (Golden Gate University; LL.M., 2010)

#### ■ SPECIALIZATION

International fund investments and alternative assets, corporate and tax structuring of investment platforms, litigation and representation of fund initiators, fund managers, placement agents and investors in connection with liability claims (particularly prospectus liability)

#### ■ LANGUAGES

German, English, French

#### ■ PRACTICE AREAS

Private Funds,  
Litigation & Arbitration

## ■ Dr. Stephan Schade



### Attorney-at-Law Counsel

Office: Berlin  
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Tel.: +49 (30) 253 53 117

Stephan focuses on structuring private investment funds (private equity, venture capital, fund of funds), fund manager representation and all aspects of secondary fund transactions.

#### ■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2009
- Admitted to the bar in 2007
- Studied law at the European University Viadrina, Frankfurt/Oder and Freiburg im Breisgau (Ph.D., 2012)

#### ■ LANGUAGES

German, English

#### ■ PRACTICE AREAS

Private Funds, Venture Capital

#### ■ SPECIALIZATION

Private equity fund structuring (tax, regulatory, corporate and contractual law), fund manager advice on compliance and fund governance, investor advice on fund investments, secondary transactions, venture capital co-investments and integration of venture partners into fund structures

## **P+P Pöllath + Partners**

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