

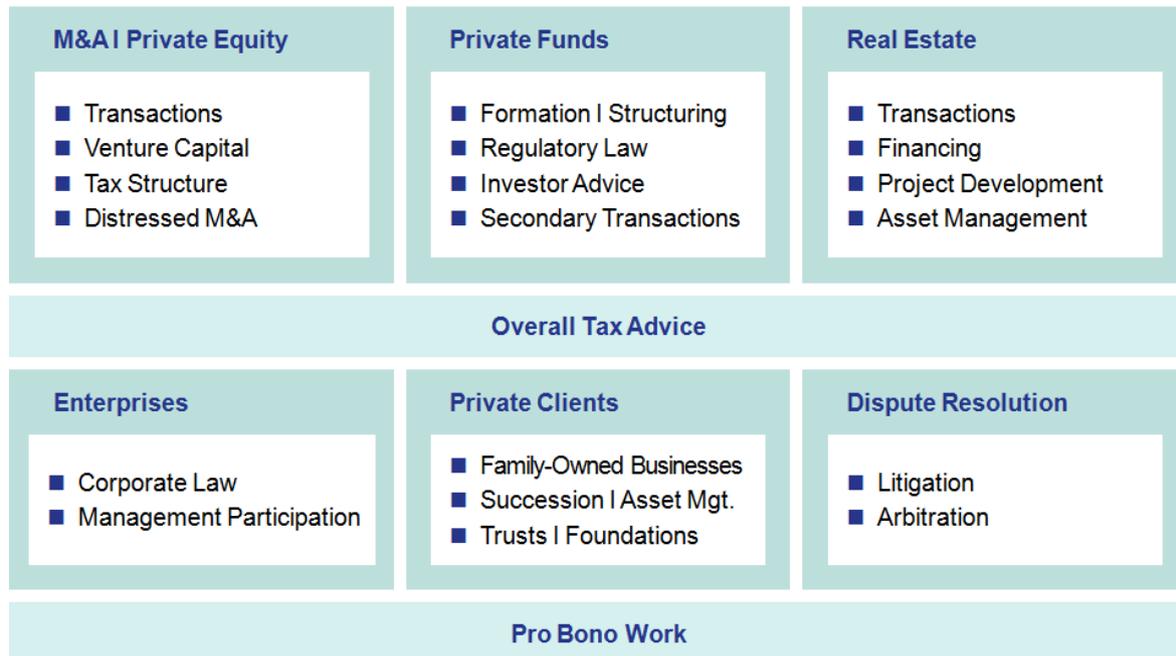
■ PRIVATE INVESTMENT FUNDS 2018

Fund Formation
GP/LP Advice
AIFM Directive
Secondaries
Asset Management



■ Firm Profile – General

P+P's more than 130 attorneys and tax advisors primarily focus on legal and tax advice on mergers & acquisitions (M&A), private funds, private equity and venture capital, real estate, private clients and asset management. P+P offers creative and state-of-the-art full service expertise and independent judgment to entrepreneurs, businesses, investors, management, investment banks, etc. in the following areas:



■ Philosophy

We believe that four parameters are the keys in our approach:

■ Expertise

P+P professionals concentrate on very few areas and are therefore at the top of their fields of expertise. Many are **ranked among the top lawyers and tax advisors** in professional listings of national and international surveys and rankings. P+P advises its clients and also renders second opinions and advice to other lawyers and tax advisors. P+P professionals publish and teach extensively for business, professional and academic audiences.

■ Judgment

Clients deserve more than keen legal or tax analysis. They can expect clear and well-founded recommendations. P+P strives to provide **pragmatic advice rather than lengthy memos** which leave the work to the client. We don't prejudice our clients' decisions, but we do have an opinion on what the decision should be from a professional point of view. Our clients provide us with a realm of complex cases which enable us to say what is the **state-of-the-art** or an appropriate **practice**. We know the most recent developments in our practice areas so that we can better counsel for or against a particular course of action.

■ Full Service

P+P provides services only in specialized areas of expertise, but here we provide full service. This includes **24 hours / 7 days a week office support**, assistance in organizing a family office, providing bookkeeping or record-keeping services, running a "beauty contest" for a client, finding or out-placing executives, etc. According to clients' preferences, we also function as a **one-**

stop-shop for any transaction on which we advise by organizing (and in-sourcing) any state-of-the-art professional advice that we cannot offer ourselves in any relevant jurisdiction.

■ Independence

P+P is **not affiliated with any other firm or group**, but freely cooperates with leading experts in other firms or local counsel in other jurisdictions.

P+P is not a member of any formalized (international) networks, but enjoys a **wide circle of professional friends and colleagues** who we know are top-ranked in their individual fields and/or jurisdictions. We have nothing to "cross-sell", so we speak our minds.

German law firm with an international
best-friend professional network



■ Firm Profile – Private Investment Funds

P+P has a market-leading private equity funds practice in Germany and is part of one of the largest and most sophisticated private investment funds practices in continental Europe.

P+P advises on **funds pursuing all major investment strategies in a variety of markets**, including buy-out, venture capital, mezzanine/private debt, distressed debt, real estate, infrastructure, natural resources/energy, life science, energy, education, hybrid, hedge, investment funds, crypto token funds and digital asset funds, sector and regional funds, captive funds, master-feeder structures, separate/managed accounts, top-up and annex funds, specialized funds, as well as primary and secondary funds of funds.

P+P's services include **fund formation / fund structuring** work for a broad range of the best-known international and German private fund sponsors, as well as boutique firms. We provide innovative and practical solutions to and strategies for all **complex legal, tax, contract, corporate and regulatory issues** of all types of sponsors, managers and investors, including the following:

- **Fund formation and structuring** of investment vehicles; that includes designing and optimizing the overall structure, taking into account liability protection, tax, regulatory (AIFM-D and insurance regulatory aspects for German institutional investors), corporate and contract law aspects; advising on and drafting of all relevant contracts and agreements, optimizing after-tax returns, arranging credit facilities, setting up family offices and other investment vehicles; restructuring of existing funds including setting up of top-up and annex funds as well as adjusting fund economics;

- Complex **carried interest** and **management fee** planning, as well as structuring management companies and designing advisory structures; optimizing related complex tax, regulatory and legal issues; special expertise on grandfathering issues and AIFM-D remuneration rules and cross-border management teams;
- Vast experience and market-leading advice on **German and international fund structures**; structuring expertise includes corporate, partnership and contractual structures as well as specialized investment funds and funds subject to special regulatory regimes (e.g. EuVECA, EuSEF, UBGG); international expertise including, in particular, setting up more than 100 fund structures in Luxembourg, Guernsey and Jersey in cooperation with specialized local counsel;
- Advising foreign fund sponsors on **marketing and placement of funds** in Germany; that includes advising and drafting securities legends in compliance with German law of prospectus and securities; AIFM-D requirements and BaFin registration;
- **Investor representation**: tailored fund governance and term review of private equity and other private investment funds on behalf of a significant number of major institutional investors (banks, insurance companies, fund of funds, pension funds, corporations, endowments and foundations), as well as family offices and private clients, negotiating fund terms and side letters for investors, special expertise on specific regulatory issues of institutional investors (e.g. German insurance companies and pension funds);

- **Regulatory law & AIFM-Directive/Capital Investment Act advice:** design and assessment of fund initiators with regard to registration requirements and regulatory regimes as well as regulatory supervision of investors' fund participations;
- **Secondary transactions** representing general partners, sellers and buyers, as well as secondary fund sponsors in all kinds of secondary transactions ranging from individual transfers of limited partnership interests to complex portfolio transactions, structured deals, synthetic secondaries and joint ventures, fund restructurings and stapled transactions, tender offer transactions regarding institutional and retail funds, use of leverage in secondary transactions and credit facilities;
- Providing **innovative retail fund solutions**; that includes preparing and leading prospectus registration procedure with the German Financial Supervisory Authority (BaFin) and accompanying similar registration procedures in other countries (e.g. Luxembourg CSSF) in connection with local law firms;
- Securing **favorable tax and regulatory treatment** in rulings and audits;
- **Litigation** and **dispute resolution** with regard to private investment funds;
- **Shaping the law and the administrative practice** by anticipating and participating in current policy discussions with representatives of the German government, tax administrations and regulatory agencies;
- **Engaging in** various trade groups and **private equity industry organizations**;
- **Teaching** at universities and to industry representatives, **publishing** in business magazines as well as in legal journals on current private equity fund issues.

■ Rankings & Awards

■ Legal500 Germany 2017



The current edition recommends 24 P+P professionals.

Of these, 5 are named *leading*, among them **Andreas Rodin** for private equity fund structuring and **Amos Veith** for investment funds. In general, P+P "continues to provide outstanding quality in its advisory services and all aspects of cooperation". The team is known for its strengths in the market and is "very efficient, matter-of-fact, pragmatic, available and flexible". The firm also exhibits its expertise in Luxembourg fund structures and advises initiators and investors on the legal, tax and regulatory aspects of alternative investment funds and worldwide fund investments. The firm has a great deal of experience in private equity, private debt, infrastructure, real estate and energy funds and "a close interconnection between the fund structuring and tax practices". The asset management and fund litigation practice has also continued to expand. The team continues to grow, e.g., with the naming of **Jens Steinmüller** as partner at the beginning of 2017. *Frequently recommended* attorneys include **Uwe Bärenz**, who is recommended for his "very good know-how, business acumen and creativity" and who has "meanwhile achieved market leadership in Germany for the structuring of alternative investment funds". In Frankfurt, **Andreas Rodin** has "very good knowledge of the market and industry" and **Peter Bujotzek** is "extremely effective and solution-oriented".

■ Who's Who Legal Germany 2018

WHO'S WHO LEGAL

The International Who's Who of Business Lawyers

In the current edition of the 'Who's Who Legal Germany' guide, 14 P+P professionals are listed among the best experts in their respective areas of expertise.

In the area of investment management, P+P "boasts the most nominations in this year's research" with a strong five listings, including **Andreas Rodin** and **Uwe Bärenz** as "*Most Highly Regarded Individuals*", and thus excels as the first among equals in Germany. The "legendary" **Andreas Rodin** is an internationally recognized authority on the tax structuring of funds and is described by peers as "a renowned, highly accomplished legal advisor on all tax and other private equity matters". **Uwe Bärenz** stands out as one of Germany's elite investment management lawyers. Regarded as "extremely focused and deeply knowledgeable", he is highlighted for his sophisticated understanding of the tax and regulatory environment for private and alternative investment vehicles.

"Rising star of the industry" **Peter Bujotzek** is highly recommended by both clients and peers, who emphasize his "in-depth understanding of the Horizon 2020 rules combined with his venture capital expertise". Clients are particularly effusive in their praise for his efficient, responsive, and business-oriented approach. **Tarek Mardini** is commended by sources for his "precise advice and ability to provide valuable recommendations with a clear transactional focus. He's fully committed and extremely competent". **Amos Veith**, one of the leading figures in Berlin, is a "focused and proficient" private fund and venture specialist.



■ WHO'S WHO LEGAL Private Funds Formation 2018

WHO'S WHO LEGAL

The International Who's Who of Business Lawyers

Five lawyers of P+P are recommended as "leading lights" in the current edition of the Private Funds Formation Guide. .

Berlin partner **Amos Veith** is a "market authority" on the taxation of investment vehicles and receives high praise from peers for his sterling work in the area. **Uwe Bärenz** is one of the most highly renowned figures in the German market and receives praise for his expertise across a wide array of investor-specific funds.

Tarek Mardini is a venture capital expert with an esteemed reputation in the European funds market. **Andreas Rodin** leads the field in fund structuring and alternative investments; his expertise is second to none.

Last but not least, **Michael Best** is highly reputed for his sharp and strategic mind on matters of private equity fund formation and taxation.

■ Tax Directors Handbook 2017

Tax Directors
Handbook
2016

LEADING FIRM

The Tax Directors Handbook 2017 lists the leading law firms in 60 jurisdictions.

According to the guide, P+P has a "reliable, competent and proactive" team', which shows "commercial acumen". In particular, Berlin-based partner **Hardy Fischer** and Munich partner **Michael Best** are recommended for their tax expertise.

■ Chambers Europe 2017 – Leading Firm



P+P is again among the top-tier firms in the private equity area, with a total of 16 partners listed in their respective area of expertise.

According to clients, P+P is an "outstanding structuring firm". **Amos Veith** receives praise for his "quality and swift reaction". He is "very pragmatic, client-oriented, quick and thorough". **Andreas Rodin** acts "for institutional and individual investors on the structuring of private investment funds, including the tax elements". Clients speak extremely highly of the firm's capabilities in investment funds, believing that it "sets the market standard for fund documentation in Germany, meaning its work is also trusted by the counterparties". Interviewees enjoy co-operating with a "very strong, extremely efficient and flexible team with very good cross-border capabilities". They speak highly of the good value provided by the team: "They are client-oriented and we feel very well treated by them in terms of fee structures".

Andreas Rodin's expertise on the tax side of fund structuring, particularly private equity funds, is praised by peers and clients alike. "He's really good with the tax rules of funds in Germany", whereas his Munich colleague, "seasoned tax practitioner" **Michael Best** focuses on the taxation of private equity funds.

■ JUVE Handbuch Wirtschaftskanzleien / Commercial Law Firms 2017/2018



JUVE is the leading publication in Germany for lawyers and their peers. JUVE recommends 33 P+P professionals, thereof 9 partners are listed as "leading" and most advisors are listed in more than one practice area.

The broad spectrum of advisory services, with fund structuring, buyouts, venture capital and also its advice to minor shareholders and management, make it one of the "most diversified practices in the market". Competitors praise the firm for its "top-level achievement" at the interface of tax and funds.

One representative of this practice is **Andreas Rodin**; in addition to tax advice, he is recommended by clients as being "very quick" and "highly competent" for his expertise in investment funds and asset management. His colleagues **Uwe Bärenz** and **Amos Veith** (a "good negotiator") are frequently recommended. The entire team is "strong" in investor advisory and receives particular appreciation for its pioneering work in launching and structuring of funds for alternative asset classes.

■ Best Lawyers: Top Commercial Lawyers Germany (Handelsblatt/Legal Success, 06/2017)

The renowned American publisher 'Best Lawyers' annually identifies a list of the top commercial lawyers all over the world in more than 40 practice areas.

P+P was named "**Law Firm of the Year**" for **private equity**. In total, 26 P+P attorneys are listed for their expertise, many of them repeatedly and often in more than one practice area. Recommended lawyers include **Uwe Bärenz** for investment funds and private funds, **Michael Best** for private equity and tax law and **Amos Veith** for private equity and investment funds. Frankfurt-based partner **Andreas Rodin** was ranked as "**Best Lawyer of the Year**" for his expertise in investment funds.

■ Expert Guides



With their research experience of more than 20 years, the Expert Guides belong to the worldwide leading guides for their analysis of law firms and practice areas.

BEST OF THE BEST 2017

In the 2017 edition, Frankfurt partner **Andreas Rodin** is listed among the 'Best of the Best' worldwide for his tax expertise.

BANKING, FINANCE AND TRANSACTIONAL LAW 2017

According to the guide, P+P partners **Andreas Rodin** and **Amos Veith** belong to the elite in the field of investment funds and private equity.

■ Quotes – What others say about us

“no one is better in fund structuring”

JUVE Handbook - German edition

“one of the best by far in the country to solve the tax problems of investors coming into Germany”

“truly excellent”

The International Who's Who Legal Private Funds

“excellent, brilliant, and consistently good”

“one of the strongest private equity practices in Germany for fund structuring”

“staffed by outstanding experts, who are very specialised in funds structuring”

The Legal 500

“particular expertise in fund formation and the tax-related issues that arise during a fund's lifetime”

Tax Directors Handbook

“very strong private-equity firm”

“a market leader in fund structuring”

IFLR1000 The Guide to the World's Leading Financial Law Firms

“fund-structuring guru”

Legal500 Germany

“I only have excellent things to say about the firm.”

“one of the market leaders in terms of structuring and formation of funds”

Chambers Europe

■ References

3i plc

Access Capital Partners

AEA Investors

AFINUM

Allianz Investment Management

Apax Partners

Arcadia Beteiligungen

Atlantic Capital Partners

Auctus

Bain Capital

BHF-Bank

Brockhaus Private Equity

CAPCELLENCE

CapitalDynamics

capiton AG

CBR Management

Cinven

CMP Capital Management Partner

Coller Capital

Creathor Venture Management

Deutsche Beteiligungs AG

Deutsche Bank Private Equity

Döttinger/Straubinger

DPE Deutsche Private Equity

ECE Real Estate Partners

ECM Equity Capital Management

EQT Partners Beteiligungsberatung

Feri Institutional Advisors

Golding Capital

Goldman Sachs

■ References

Greenpark Capital

Halder Beteiligungsberatung

Harbourmaster Capital Management

Hasso Plattner Ventures

Highbridge

HS Life Sciences

LGT

M Cap Finance

Man Investments

MEAG MUNICH ERGO
Asset Management

MVP Munich Venture Partners

Oaktree

Odewald

Pantheon Ventures

Permira

Perusa

Pinova

Pricoa Capital

Quantum Capital Partners

Sobera Capital

SwanCap Partners

Talanx Asset Management

Triangle Venture Capital

UBS

■ Additional Information & Events

■ Private Equity Online Magazine: www.pe-magazin.de

In autumn 2017 P+P launched a newly developed online magazine. On www.pe-magazin.de we continuously give an overview of the latest branch topics related to M&A, private funds and tax. We provide up to date articles, video content, interviews, background information, practical issues, event notices and market trends regarding all aspects of transactions, funds and private equity in Germany and Europe.

One can follow our magazine on twitter (https://twitter.com/pe_magazin).

An English version of the website is in progress.

■ MUPET – Munich Private Equity Training

MUPET (Munich Private Equity Training) started in 1999 as a P+P client workshop with approximately 20 participants. By 2000, the number of participants had grown to over 100 persons. Last year, about 300 participants attended the lectures on private equity. The combination of talks on recent developments, networking with private equity professionals and – last but not least – our renowned summer party has attracted more and more visitors every year. Today, the annual MUPET event is well-known and for many a “must” in the private equity sector.

More information on: <http://www.pptraining.de/munich-private-equity-training-mupet> and <http://www.pe-magazin.de/mupet/>

■ Funds Forum Frankfurt

The Funds Forum Frankfurt, primarily organized by P+P with the Institute of Law and Finance in Frankfurt, takes place on a bi-annual schedule in Frankfurt a.M. The Forum represents P+P's collaboration with top representatives from economic and academic circles as well as the government. In the past, the topics addressed by the Forum included the revision of investment law with regard to the implementation of the objectives and the practical application of the resulting structuring possibilities.

More information on: <http://www.funds-forum.de>

■ Hamburg Fund Talks

The Hamburg Fund Talks (Hamburger Fondsgespräche) are a platform for discussions of recent legal developments and their impact on private equity and venture capital funds. The event takes place on an annual basis every November and addresses all practitioners dealing with private equity or venture capital funds, institutional investors, management teams, sponsors and investors of closed funds. The Hamburg Fund Talks were initiated in 2008 by P+P Pöllath + Partners and two other law firms.

More information on: <http://www.fondsgespraech.de>

■ Berlin Tax Forum

In Spring 2002 the Federal Association of German Industry (BDI) and P+P Pöllath + Partners launched the so called Berliner Steuergespräche ("Berlin Tax Conferences"), an association which seeks to offer a forum for discussions among all people involved with tax law and its economic and legal impact. Its purpose is to promote discussions and exchange of views between politics, business, judicature and academia. The forum reflects upon the legislative proposals under consideration in Berlin and its subsequent effects on

the tax law practice. The Berliner Steuergespräche e.V. (a registered, charitable, non-profit organization) was founded in 2002. The Berliner Steuergespräche e.V. aims to promote and foster tax law in the areas of academia, research and education by arranging and organizing conferences and talks between government officials, tax lawyers, tax consultants, judges, public administration, university professors and other experts.

More information on: <http://www.berliner-steuergespraech.de>

■ Frankfurt International Tax Forum

The Frankfurt International Tax Forum is being chaired by P+P in cooperation with the International Fiscal Association (German branch; section Rhine-Main-Neckar). The Frankfurt International Tax Forum is designed for members of tax departments of international enterprises in Germany and shall serve as a platform for discussions on international tax topics between the tax administration, the judiciary, tax advisors and the international enterprises within the Rhine-Main-Neckar region. The focus is on current law proposals and jurisprudence with regard to international tax law, with speakers who are highly-ranked representatives of the private bar, tax judiciary and tax administration. Moreover, each forum explains the corporate tax system and the current tax developments of a foreign country that is one of the main trading partners of Germany.

More information on:

<https://www.pplaw.com/en/conferences/frankfurt-international-tax-forum>

■ Uwe Bärenz



Attorney-at-Law Partner

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Uwe is focusing on legal and tax advice for foreign and domestic managers and financial intermediaries in structuring, placing and managing private equity funds and fund of funds, as well as for institutional and private investors making private equity investments.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 1999
- Admitted to the bar in 1999
- Studied philosophy and law in Berlin

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds, Tax

■ SPECIALIZATION

Private equity funds; alternative investments, in particular tax and regulatory requirements, terms and conditions, private and public placements; specific investors' needs (pension funds, insurance companies, investment funds, fund of funds, family offices)

■ Dr. Michael Best



Tax Advisor Partner

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Michael concentrates on domestic and international tax law, in particular on structural and ongoing tax aspects of private equity funds.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2002
- Partner in different German law & tax firms (1996-2001)
- Studied economics in Munich (legal Ph.D. in Augsburg)

■ SPECIALIZATION

Domestic and international tax law, private equity tax law, in particular structural and ongoing tax aspects of private equity funds, tax structuring of cross-border acquisitions and real estate

■ LANGUAGES

German, English

■ PRACTICE AREAS

Tax

■ Ronald Buge



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Ronald specializes in advising investors and managers of private equity and other alternative investment funds (real estate, infrastructure, natural resources, energy) when structuring or investing in such funds (incl. secondary transactions) with a focus on domestic and cross-border tax issues and tax litigation.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2004
- Admitted to the bar in 2004
- Studied law in Berlin

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds, Tax

■ SPECIALIZATION

Private equity funds, alternative investment funds, funds of funds, taxation, tax litigation

■ Dr. Peter Bujotzek, LL.M. (Münster)



Attorney-at-Law Partner

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Peter specializes in the structuring of German and foreign private investment funds (private equity, alternative assets, infrastructure/real estate) and investment-related tax advice. He also advises on further tax issues regarding German and international tax law.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2008
- Legal trainee in Duisburg, Düsseldorf and New York (2006-2008)
- Assistant at the Institute of International Business Law at the University of Münster (2004-2006)
- Studied law in Münster (LL.M. in 2010)

■ SPECIALIZATION

Private equity fund formation, investment-related tax and regulatory law

■ LANGUAGES

German, English, Polish

■ PRACTICE AREAS

Private Funds, Tax

■ Dr. Nico Fischer



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Nico focuses on domestic and international tax law, in particular cross-border acquisitions and on structural and ongoing tax aspects of private equity funds.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2005
- Admitted to the bar in 2005
- Studied law in Passau, Lausanne (Switzerland) and Regensburg (Ph.D.)

■ LANGUAGES

German, English

■ PRACTICE AREAS

Tax, Private Equity, Private Funds

■ SPECIALIZATION

Domestic and international tax law, private equity tax law, in particular structural and ongoing tax aspects of private equity funds, tax structuring of cross-border acquisitions

■ Tarek Mardini, LL.M. (UConn)



Attorney-at-Law Partner

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Tarek specializes in legal and tax advice regarding all aspects of secondary fund transactions, investor fund representations and structuring of private and alternative investment funds for domestic and foreign fund managers.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2005
- Board Member of the German-American Lawyers Association (DAJV)
- Studied law in Berlin, Glasgow (UK) and Hartford (USA, University of Connecticut; LL.M. in 2000, Fulbright Scholar)

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds, Tax

■ SPECIALIZATION

Secondaries, advising managers and investors on structuring of and investments in private investment funds, private placements in Germany, fund governance and term review of private equity funds, carried interest and management fee planning

■ Peter F. Peschke



Tax Advisor Partner

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Peter focuses on tax analysis of private equity funds, preparation of tax declarations for private equity funds and taxation characteristics for corporate and private investors.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2007
- Admitted as tax advisor in 2004
- Associate at a tax firm
- Studied business administration in Munich

■ LANGUAGES

German, English

■ PRACTICE AREAS

Tax, Private Funds, Private Clients

■ SPECIALIZATION

Tax advice for private equity funds and their managers, private equity transactions and private clients

■ Dr. Andreas Rodin



Attorney-at-Law Partner

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Andreas focuses on structuring private investment funds for inbound investments of non-residents and for inbound / outbound investments of resident institutional and individual investors (tax, legal and regulatory).

■ PERSONAL INFORMATION

- Founding partner of P+P in 1997
- Partner in a leading German law firm (1990-1993) and partner in a major international law firm (1993-1997)
- Admitted to the bar in 1983
- Studied law in Munich (Ph.D., 1987)

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Equity, Private Funds,
Tax

■ SPECIALIZATION

Structuring of private investment funds (private equity, alternative assets, real estate) for inbound investments of non-residents and for inbound/outbound investments of resident institutional and individual investors

■ Dr. Philip Schwarz van Berk, LL.M. (London)



Attorney-at-Law Partner

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Philip concentrates on corporate and tax structuring of private equity and venture capital funds, regulatory aspects of public placements of private equity funds and secondary fund transactions.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2004
- Admitted to the bar in 2004
- Studied law in Münster (Ph.D., 2003) and London (University College London, LL.M. in 2000)

■ SPECIALIZATION

Corporate and tax structuring of private equity and venture capital funds, regulatory aspects of public placements of private equity funds, secondary fund transactions

■ LANGUAGES

German, English

■ PRACTICE AREAS

Venture Capital, Private Equity,
Private Funds

■ Dr. Jens Steinmüller, LL.M. (Boston)



Attorney-at-Law Partner

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Jens provides asset management solutions for institutional investors in alternative investments (incl. private equity, infrastructure, real estate and hedge funds). He renders legal, regulatory and tax advice to investors and sponsors of alternative investment funds (e.g. fund of funds, insurance companies, pension funds, banks).

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2006
- Adjunct lecturer at the University of Münster and EBS Finanzakademie
- Admitted to the bar in 2006
- Studied law in Münster/Westphalia (Ph.D., 2005) and Boston (Boston University School of Law, LL.M. in 2003)

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds, Tax, Private Clients

■ SPECIALIZATION

Asset management, fund-related legal, regulatory and tax issues, investment funds

■ Amos Veith, LL.M. (Aberdeen)



Attorney-at-Law Partner

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Amos specializes in tax and legal advice for domestic and foreign institutional and private investors and initiators in the field of private equity funds and funds of funds in the sectors private equity, mezzanine and secondaries. During the recent years he advised on some of the largest secondary portfolio transactions in Europe.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2001
- Admitted to the bar in 2001
- Studied law in Bonn, Cologne and Aberdeen (LL.M., 1998)

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Equity, Private Funds,
Tax

■ SPECIALIZATION

Private equity funds, fund of funds, private equity products, mezzanine, secondaries

■ Dr. Tobias Lochen



Attorney-at-Law Counsel

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Tobias specialises in advising investment fund managers on all aspects of structuring, placing and managing private equity funds and fund of funds, including investor and service provider negotiations.

■ PERSONAL INFORMATION

- Senior associate in the investment funds team of an international law firm in Luxembourg (2008-2015)
- Admitted to the bars in Germany (since 2008) and Luxembourg (2009-2015)
- Studied law in Giessen and University of Warwick, UK (1997-2003); PhD in Giessen, 2007

■ SPECIALIZATION

Fund structuring, advice to fund managers, investors, service providers; special focus on German/Luxembourg cross-border structures

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds

■ Dr. Sebastian Käpplinger, LL.M. (Pennsylvania)



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Sebastian specializes in structuring private investment funds (private equity, alternative assets) with a focus on corporate, securities laws and regulatory issues.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2007
- Associate in an international legal practice firm (2006-2007)
- Admitted to the bars in New York (2002) and Berlin (2005)
- Studied tax law in Münster (LL.M., 2010)
- Studied law in Berlin and Carlisle, Pennsylvania (LL.M., 2001), Hamburg (Ph.D., 2008)

■ SPECIALIZATION

Private funds structuring, regulatory law

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds

■ Dr. Stephan Schade



Attorney-at-Law Counsel

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Stephan focuses on structuring private investment funds (private equity, venture capital, fund of funds), fund manager representation and all aspects of secondary fund transactions.

■ PERSONAL INFORMATION

- Joined P+P Pöllath + Partners in 2009
- Admitted to the bar in 2007
- Studied law at the European University Viadrina, Frankfurt/Oder and Freiburg im Breisgau (Ph.D., 2012)

■ SPECIALIZATION

Private equity fund structuring (tax, regulatory, corporate and contractual law), fund manager advice on compliance and fund governance, investor advice on fund investments, secondary transactions, venture capital co-investments and integration of venture partners into fund structures

■ LANGUAGES

German, English

■ PRACTICE AREAS

Private Funds, Venture Capital

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